

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

May 28, 2002

REGISTRATION NO.: 24177 BOOK: 85 PAGE: 310  
BONDS ISSUED BY: Northeast Randolph County R-IV School District  
AMOUNT OF ISSUE: \$1,900,000.00 COUNTY: of Randolph  
DATE OF ISSUE: May 29, 2002 MONTH OF MATURITY: March  
PURPOSE OF BONDS: Providing funds for the construction, equipping and furnishing of four elementary classrooms; for the construction, equipping, and furnishing of two high school classrooms; for the construction, equipping and furnishing of a gymnasium; and to complete other remodeling and repair improvements to the existing facilities of the District and to pay the cost of issuance thereof

Rate of Interest	Amount	Mandatory Redemption* Maturity
2.700%	\$ 70,000.00	03/01/2004
3.100%	70,000.00	03/01/2005
3.400%	75,000.00	03/01/2006
3.700%	75,000.00	03/01/2007
3.850%	80,000.00	03/01/2008
4.000%	80,000.00	03/01/2009
4.200%	85,000.00	03/01/2010
4.300%	85,000.00	03/01/2011
4.400%	90,000.00	03/01/2012
4.500%	95,000.00	03/01/2013
4.600%	100,000.00	03/01/2014
4.750%	105,000.00	03/01/2015
4.850%	110,000.00	03/01/2016
5.000%	115,000.00	03/01/2017
	120,000.00	03/01/2018 *
	125,000.00	03/01/2019 *
	135,000.00	03/01/2020 *
	140,000.00	03/01/2021 *
	145,000.00	03/01/2022 *
5.200%	665,000.00	03/01/2022

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2008 may be redeemed on and after March 1, 2007 (without premium)  
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: UMB Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri  
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri  
PURCHASE PRICE: \$1,877,800.00  
INTEREST RATE: 4.9379%  
ASSESSED VALUATION: \$13,095,385  
INDEBTEDNESS: (Including this issue) \$1,900,000  
NOTICE OF ELECTION: Published one newspaper March 21 and 28, 2002  
DATE OF ELECTION: April 2, 2002  
ELECTION RESULTS: Yes...378; No...186  
METHOD OF SALE OF BONDS: Negotiated sale  
NOTICE OF SALE: Not applicable  
NUMBER OF BIDS RECEIVED: Not applicable